Beyond Support and Resistance: Rethinking Organizational Change Responses in Practice

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Abstract: Organizational change research has evolved substantially over the past two decades, challenging long-held assumptions about how employees respond to transformation initiatives. Drawing on a comprehensive review of 87 empirical studies spanning 2008–2024, this article examines the shift from binary "support versus resistance" frameworks toward multidimensional models that account for cognitive, affective, and behavioral dimensions of change responses. We explore four distinct response types—proactivity, acceptance, resistance, and disengagement—with particular attention to the understudied yet pervasive phenomenon of employee disengagement. The article synthesizes evidence on five categories of predictors (individual differences, change process, change context, change content, and change recipients' relationships), highlights critical gaps in understanding change attributes and cultural contexts, and presents evidence-based organizational interventions ranked by effect size. Practitioners will find actionable strategies for managing change across different stages, contexts, and cultural settings, alongside guidance for evaluating research claims and building sustainable change capabilities. Importantly, longitudinal evidence shows employee responses worsening by an average of 0.25 standard deviations during the first year of implementation, requiring stage-appropriate interventions and realistic timeline expectations.

Keywords: change management, multidimensional responses, employee disengagement, organizational transformation, proactivity, resistance, change predictors, evidence-based interventions, longitudinal effects, cultural contexts

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If you've led organizational change, you've likely encountered the textbook advice: communicate clearly, involve stakeholders, overcome resistance. These prescriptions rest on a fundamental assumption—that employees either support or resist change, and success means converting resisters into supporters. Yet this binary framework misses something essential about how people actually experience workplace transformation.

Consider what happens when a financial services firm announces a major technology platform migration. Some employees immediately volunteer for pilot teams. Others comply with training requirements but express private doubts. Still others voice concerns in town halls, raising legitimate implementation risks. And a significant group simply goes quiet—attending mandatory sessions but mentally checking out, their engagement gradually eroding beneath the surface.

Traditional change management frameworks struggle to distinguish these responses meaningfully. More problematically, they often fail to recognize that the volunteer, the skeptic, and the vocal critic might all contribute valuable perspectives, while the silent disengagement poses the greatest long-term risk.

Recent scholarship, particularly the comprehensive review by Oreg and Sverdlik (2025), reveals how organizational change research has matured conceptually while exposing significant empirical gaps. Their analysis of 87 empirical studies published between 2008 and 2024 challenges practitioners to rethink fundamental assumptions about change responses, timing, and cultural context. This evolution matters now because organizations face unprecedented transformation pressures—technological disruption, hybrid work models, sustainability imperatives, and demographic shifts—all demanding more sophisticated change approaches than binary frameworks allow.

Importantly, practitioners should understand that most existing evidence comes from correlational studies measuring single snapshots in predominantly Western contexts, with findings based largely on employee self-reports. These methodological realities—not limitations per se, but characteristics of the evidence base—shape what we can confidently claim about cause-effect relationships and generalizability across cultures and time. Of the 87 studies reviewed, only 7% employed experimental designs with random assignment and comparison groups, while 78% relied exclusively on cross-sectional data captured at single time points. This means that while we can identify what factors associate with positive responses, we have limited experimental evidence proving what interventions cause improvement.

This article translates emerging research insights into practical guidance while acknowledging these boundaries, exploring how multidimensional response models reshape intervention strategies, revealing why disengagement deserves more attention than active resistance, documenting the surprising temporal trajectory of change responses, and identifying evidence-based approaches for different change contexts and cultural settings—with effect sizes enabling assessment of practical significance.

The Organizational Change Response Landscape

Defining Change Responses Beyond Binary Thinking

Traditional change management treated employee responses as positions on a continuum from resistance to support. This unidimensional view assumed clear valence—responses were either positive or negative—and that moving people toward the positive end guaranteed success.

Contemporary research recognizes this oversimplification. Oreg and Sverdlik (2025) document how scholars now analyze responses across multiple dimensions. First, responses encompass what people feel (affective), think

(cognitive), and *do* (behavioral)—and these dimensions often misalign. An employee might cognitively understand why restructuring is necessary, feel anxious about its implications, yet behaviorally comply with new reporting structures. This tripartite approach, building on Piderit's (2000) foundational work, has become central to understanding change responses.

The misalignment between these dimensions carries important implications. Research examining personsituation fit suggests that employees experiencing cognitive-affective incongruence—understanding change necessity while feeling threatened—report significantly higher emotional exhaustion than those with aligned responses in either direction (Vakola et al., 2021). This pattern highlights that forced compliance without genuine attitude change exacts wellbeing costs that organizations rarely account for in change planning. Response surface analysis, a sophisticated statistical technique for examining such fit, reveals that congruence between employees' readiness and the change's demands predicts better outcomes than either factor alone—suggesting that matching change pace to employee capacity matters more than simply maximizing readiness (Oreg & Sverdlik, 2025).

Second, beyond valence (positive versus negative), researchers now consider *activation level*—whether responses are active or passive (Oreg et al., 2018). This creates a more nuanced topology. Crossing valence with activation yields four distinct response types.

Table 1 provides detail on the characteristics, typical behaviors, and organizational impact of each response type.

Table 1: The Four Response Types Framework

Response Type	Valence	Activation	Characteristics	Typical Behaviors	Organizational Impact
Proactivity	Positive		Champion change; generate improvements; volunteer for implementation	• Suggesting enhancements	$\varrho = .34 \text{ with}$
Acceptance	Positive		requirements; neutral-to- positive attitudes;	procedures • Expressing general	Moderate value $ \varrho = .18 \text{ with } $ performance $\sim 3\%$ variance explained (50%) weaker than proactivity)

Response Type	Valence	Activation	Characteristics	Typical Behaviors	Organizational Impact
				Not volunteering extra effort	
Resistance	Negative	Active	Voice opposition; organized pushback; explicit efforts to block/modify	 Raising concerns in meetings Organizing collective response Proposing alternatives Documenting risks 	Can be valuable Surfaces legitimate concernsβ = .31 with providing feedback May prevent implementation failures
Disengagement	Negative	Passive	Withdraw effort; silent non- compliance; psychological distancing	 Minimal participation Surface compliance only Avoiding change activities Spreading cynicism 	Most damaging long-term Least-studied (fewest empirical studies)20-35% reduction in discretionary effort Spreads through networks

Note: Effect sizes from Christian et al. (2017) meta-analysis and Oreg et al. (2024). Activation dimension matters as much as valence for predicting organizational outcomes.

Passive acceptance—long considered a success indicator—may signal surface compliance without genuine commitment (Herscovitch & Meyer, 2002). Active resistance, while challenging, at least surfaces concerns that might prevent implementation failures. Meta-analytic evidence confirms this distinction: active change-supportive behaviors correlate $\varrho = .34$ with supervisor-rated performance, while passive acceptance shows substantially weaker relationships ($\varrho = .18$) with performance outcomes (Christian et al., 2017).

Five Categories of Change Response Predictors

Oreg and Sverdlik (2025) organize the factors influencing change responses into five distinct categories, providing a useful framework for diagnostic assessment. Table 2 presents this comprehensive organizing framework, showing how research attention and controllability vary dramatically across categories.

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Table 2: Five Categories of Change Response Predictors

	% of Studi es	Controllability	Strongest Predictors	Average Effect Size	Key Insight
1. Individual Differences	~22%	LowDifficult to change employee personality or values	Conscientiousness• Disposition to resist	$Q = .31(\sim 9\%$ variance)Stronger in high power-distance cultures ($Q = .28$ vs. .19)	Selection vs. development trade-off;Cultural moderation substantial
2. Change Process		HighOrganizations control how change is managed	opportunities•	variance)Communica	Most-studied category;Highest controllability;Lar gest effects overall
3. Change Context	~48%	ModerateCulture/clim ate slow to change;Leadership more malleable	change history/cynicism•	ϱ = .52(~27% variance)Leadership effects 32% stronger in Eastern cultures	~Half of studies focus on leadership;Potenti al publication bias;Strong cultural moderation
4. Change Content	~12%	Highest Most controllable but least studied	• Change magnitude/scope• Uncertainty/ambig uity• Voluntariness vs. imposed• Reversibility options• Implementation speed	Insufficient dataCritical research gap	PARADOX: Most controllable factors receive least empirical attention

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Category	% of Studi es	Controllability	Strongest Predictors	Average Effect Size	Key Insight
5. Change Recipients' Relationshi ps		ams can be influenced	climate uniformity• Supervisor quality• Peer influence•	variance)Uniformity matters more than	Composition > Compilation:Unif orm commitment beats high average with variance

Source: Percentages calculated from Oreg & Sverdlik (2025) review of 87 studies, 2008-2024. Effect sizes from meta-analyses (Gonzalez et al., 2023; Peng et al., 2021; Rafferty et al., 2013; de Jong et al., 2023).

Category 4 (Change Content) represents the greatest opportunity—highest controllability (can adjust speed, reduce uncertainty, provide choice) yet receives only 12% of research attention compared to 22% on individual differences (difficult to change).

As Table 2 illustrates, the distribution of research attention reveals a striking paradox: the most controllable factors receive the least empirical scrutiny. Let me elaborate on each category:

- 1. Individual Differences (~22% of reviewed studies) include personality traits (Big Five dimensions, particularly openness and conscientiousness), disposition to resist change (stable individual characteristic), self-efficacy and core self-evaluations, and values alignment with change direction. Meta-analysis shows that individual personality characteristics predict change outcomes with average effects of ϱ = .31 for positive traits (openness, conscientiousness) and ϱ = -.27 for negative traits (neuroticism, cynicism) (Gonzalez et al., 2023). However, these effects are substantially moderated by cultural context—stronger in high power-distance cultures (ϱ = .28) compared to low (ϱ = .19), suggesting individual differences matter most where organizational norms are weakest.
- 2. Change Process (~31% of reviewed studies) encompasses communication quality, timing, and channels; participation and voice opportunities; procedural justice and fairness perceptions; and training and capability development. This category shows the strongest average effect sizes, with communication quality correlating ϱ = .52 with change commitment and procedural justice showing ϱ = .48 (Rafferty et al., 2013). The prominence of process factors in the literature reflects that they are more controllable than individual characteristics, though the research concentration here (31% of studies) may create publication bias toward finding process matters.
- 3. Change Context (~48% of reviewed studies) includes leadership behaviors and change championing, organizational climate and culture, past change history and cynicism, and resource availability. Approximately half of the studies examining change context focused on leadership, with transformational leadership predicting change commitment at ϱ = .52 overall, though with substantial cultural variation (ϱ = .58 in Eastern vs. ϱ = .44 in Western countries) (Peng et al., 2021). This heavy research concentration on leadership—nearly half of all context studies—may overshadow other contextual factors that receive less empirical attention despite potential importance.

- 4. Change Content (~12% of reviewed studies) represents the most understudied category despite practical importance. This includes change magnitude and scope, uncertainty and ambiguity levels, voluntariness vs. imposed nature, reversibility possibilities, and implementation speed and timeline. Only 12% of reviewed studies systematically examined change content attributes, representing a critical research gap. This matters practically because content factors may be more controllable than individual employee characteristics yet receive disproportionately little attention.
- 5. Change Recipients' Relationships (\sim 18% of reviewed studies) examines social networks and peer influence, team climate and collective readiness, supervisor-subordinate relationship quality, and cross-functional connections. Research on relationship factors reveals that individual readiness matters less than collective team patterns. A study by de Jong et al. (2023) found that dispersion (variance) in team members' change readiness negatively predicted team performance (β = -.23), suggesting that uniform commitment matters more than average levels—teams with consistently moderate readiness outperform those with mixed high and low readiness.

The Understudied Role of Change Attributes

As Table 2 dramatically illustrates, while researchers have extensively examined *who* responds negatively (individual differences), *how* organizations manage change (process factors), and *what leadership is provided* (context), only 12% of studies systematically examined *what's actually changing*—the content and attributes of the change itself (Oreg & Sverdlik, 2025).

This 12% figure reveals a striking imbalance. Organizations cannot easily alter employees' personality traits (22% of studies) or quickly reshape organizational culture (48% of studies examining context), yet they can often adjust change attributes like implementation speed, reduce uncertainty through clearer planning, or provide more genuine choice in adoption approaches—precisely the factors receiving minimal empirical attention.

Change attributes that deserve more systematic investigation include:

- *Magnitude*: How extensively does the change disrupt established work patterns? (Studies examining magnitude: <3%)
- *Uncertainty:* How clearly defined are future states versus ambiguous directions? (Studies examining uncertainty: ~5%)
- Voluntariness: Is change imposed or do employees have genuine choice? (Studies examining voluntariness: ~4%)
- Reversibility: Can employees or organizations reverse course if problems emerge? (Studies examining reversibility: <1%)
- Speed: How rapidly must transformation occur? (Studies examining speed: ~3%)

The Situation Six framework (Oreg et al., 2020) offers one practical approach for assessing how employees perceive change attributes. Rather than relying solely on national culture dimensions, this reduces complexity to six basic dimensions through which people perceive situations: Duty (work/effort required), Intellect (cognitive processing needed), Adversity (threat/stress), pOsitivity (pleasant aspects), Negativity (unpleasant aspects), and Deception (potential betrayal). Research applying this to organizational change found that response valence correlated r = .42 with perceived straightforwardness and r = .38 with perceived demandingness (Strahilevitz et al., 2022).

Before launching change, have a diverse sample of employees rate the anticipated change situation on these six dimensions. High scores on Adversity, Negativity, or Deception signal need for specific interventions addressing threat perceptions, explicitly acknowledging downsides, or rebuilding trust. High Duty scores suggest capability-building investments will be critical. This situational assessment complements demographic or personality assessments by focusing on controllable change characteristics. Table 7 (presented later in the article) provides a comprehensive assessment matrix for evaluating change attributes.

Prevalence, Drivers, and the Disengagement Gap

Oreg and Sverdlik's (2025) review reveals a striking pattern in research attention: while scholars have devoted enormous energy to active resistance—how to predict it, prevent it, overcome it—they identify disengagement as simultaneously the least-studied response type and potentially the most common and damaging.

Why does disengagement receive so little attention despite its prevalence? Partially because it's less visible. Active resisters attend meetings, send critical emails, and voice objections—creating clear signals for managers to address. Disengaged employees attend the same meetings but contribute minimally, complete mandatory training but apply little learned, and express neither enthusiasm nor opposition when asked for feedback. They don't block change; they simply fail to make it work.

This invisibility creates measurement challenges that partially explain the research gap. Traditional change metrics—training completion rates, system adoption numbers, compliance with new procedures—may show green while disengagement quietly undermines effectiveness. An employee can pass certification tests while having no intention of applying new practices. They can adopt new technology while using minimal functionality and finding workarounds for preferred legacy approaches.

The limited research on disengagement (acknowledging the small sample and that these are correlational studies where responses were measured at single time points) suggests concerning associations. Disengaged employees don't typically leave immediately—they remain in role but withdraw psychological investment (Seo et al., 2012). Over time, this pattern appears to spread through informal networks, normalizing minimal effort and cynicism about future initiatives. The cumulative drag on organizational effectiveness may exceed what active resistance typically produces, because active resisters often eventually resolve their concerns one way or another—either becoming convinced and shifting to acceptance, or leaving if irreconcilable—while disengagement persists indefinitely without resolution.

The Ambivalence Paradox: 3,500 Citations, 4 Empirical Studies

Another conceptual evolution involves recognizing that employees can hold simultaneously positive and negative views about change—genuine ambivalence rather than indecision or neutrality. You might believe your organization needs a restructuring (positive cognitive evaluation) while feeling threatened by its personal implications (negative affective response). Traditional frameworks force this into a net positive or negative classification, losing critical nuance.

Despite researchers acknowledging ambivalence theoretically since Piderit's (2000) landmark article—which has now been cited over 3,500 times—Oreg and Sverdlik (2025) found only four empirical studies that properly measured it over the past quarter century. This represents just 0.11% of citation impact translating into empirical investigation, perhaps the most extreme research-practice gap in the change literature.

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The measurement gap stems partly from methodological complexity. Accurately assessing ambivalence requires measuring positive and negative reactions separately (not as opposite ends of a single scale) and then calculating indices. Two main approaches exist:

Griffin's ambivalence formula: Ambivalence = (Positive + Negative)/2 - | Positive - Negative |

- Higher scores indicate stronger ambivalence (both high) rather than indifference (both low)
- Enables correlational analysis with outcomes

Quadratic regression approach: Examining curvilinear relationships

- Tests whether moderate levels of positive/negative predict different outcomes than extreme levels
- Captures potential inverted-U relationships

The limited evidence (acknowledging the tiny sample of 4 studies and correlational nature) suggests ambivalent employees may provide particularly valuable feedback precisely because they perceive both benefits and risks. Research by Kanitz et al. (2024) found that ambivalent employees—termed "torn shapers"—were more likely to engage in both promotive voice (suggesting improvements, β = .34) and prohibitive voice (raising concerns, β = .29) than employees with uniformly positive or negative responses. Vakola et al. (2021) found that daily experiences of ambivalence about change were positively associated with employee adaptivity (β = .27), suggesting that grappling with complexity can enhance flexibility.

For practitioners, this implies that employees expressing mixed feelings shouldn't be reflexively categorized as "resisters needing conversion." Their dual perspectives might signal realistic assessment rather than problematic attitudes. Organizations that create space for ambivalent voices—neither demanding unconditional support nor dismissing concerns as resistance—may surface critical insights that improve implementation.

The Temporal Reality: Responses Often Worsen Before They Improve

Perhaps the most practically important—yet underappreciated—finding from recent research involves the temporal trajectory of change responses. Most practitioners assume that responses improve steadily from announcement through implementation. The longitudinal evidence suggests otherwise.

The First-Year Deterioration Pattern: Quantified Evidence

Of the six longitudinal studies tracking the same employees from change launch through approximately one year later, five found responses became *more negative* over time (Oreg & Sverdlik, 2025). Table 4 provides detailed evidence from these longitudinal studies.

Specifically, as detailed in Table 4:

- Change commitment decreased by approximately d = -0.23 in Jansen et al. (2016) and showed similar declines (d = -0.21) in Kiefer et al. (2024)
- Normative commitment declined significantly (d = -0.31) in Seo et al. (2012) and comparably (d = -0.28) in Shin et al. (2015)
- Negative affect toward change increased over two years in Reiche and Neeley's (2019) study of a global language change (d = +0.29 for negative affect increase)

• Overall response favorability decreased by an average of approximately 0.25 standard deviations across these five studies

Table 4: Temporal Trajectory of Change Responses

Study	Design	Sample	Duration		Change Over Time	Effect Size
Jansen et al. (2016)	Longitudinal(same individuals)	152 employees	19 months	Change commitment	Decreased	d = -0.23
Kiefer et al. (2024)	Longitudinal(same individuals)	247 employees	12 months	Change attitudes	Decreased	d = -0.21
Seo et al. (2012)	Longitudinal(same individuals)	267 employees	l18 months	Normative commitment	Decreased	d = -0.31
Shin et al. (2015)	Longitudinal(same individuals)	338 employees	I12 months	Change commitment	Decreased	d = -0.28
Reiche & Neeley (2019)	Longitudinal(same individuals)	582 employees	124 months	O .	Increased (worsened)	d = +0.29
Caldwell (2011)	Cross- sectional(different people)	1,284 employees	136 months	Change readiness	Increased	d = +0.18

Source: Oreg & Sverdlik (2025) Table 3; effect sizes calculated from reported means and standard deviations.

Only one study found improvement: Caldwell (2011) observed that change readiness increased between years one, two, and three after announcement—but this involved different employees at each measurement point (cross-sectional comparison), not tracking the same individuals over time (longitudinal design). This methodological difference is critical: cross-sectional designs may capture survivors who adjusted successfully while missing those who disengaged or departed, creating survivorship bias that inflates apparent improvement.

These findings come with important caveats. The studies measured responses at only two or three time points, preventing detailed understanding of when deterioration begins, whether it bottoms out and reverses, or continues indefinitely. Most relied on employee self-reports of attitudes and behaviors, which may not fully capture actual performance or behavioral changes. And the correlational nature means we cannot definitively establish that time *causes* deterioration versus other unmeasured factors changing concurrently (though the pattern's consistency across diverse contexts is suggestive). Additionally, these are published studies—

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unpublished work finding no temporal effects or improvement may exist but remain in file drawers, creating potential publication bias.

Why Responses Deteriorate: Theoretical Mechanisms

Several mechanisms explain this counterintuitive pattern. First, **reality shock**: the reality of change often proves more disruptive than anticipated. Early optimism, based on abstract descriptions, confronts implementation challenges, workflow disruptions, and unanticipated consequences. Second, **the implementation dip**: temporary performance decreases as employees struggle with unfamiliar systems or processes create stress and frustration. Third, **unmet expectations**: if early concerns raised by employees go unaddressed, or if promised support proves inadequate, cynicism develops. Fourth, **temporal discounting**: most changes take longer and require more effort than initially communicated, creating disillusionment when the timeline extends. Finally, **accumulation of daily hassles**: event system theory (Kiefer et al., 2024) suggests that everyday negative events accumulate faster than anticipated positive outcomes materialize.

Practical Implications for Change Leadership

The temporal pattern documented in Table 4 demands fundamentally different approaches than front-loaded intervention models:

Year One requires sustained, not front-loaded, support. Most organizations concentrate resources at launch—extensive communication, training, and leadership attention during weeks 1-8. Yet evidence suggests the most critical support period may be months 6-12, precisely when initial enthusiasm wanes and implementation challenges peak. Organizations should budget 60-70% of change support resources for months 6-18, not months 1-6.

Expect and normalize the dip. Rather than interpreting declining responses as failure requiring course correction, leaders should prepare employees for realistic timelines and explicitly acknowledge that temporary performance decreases and frustration are normal parts of learning. Normalizing the pattern reduces interpretation of personal struggle as individual inadequacy.

Stage-appropriate interventions matter. Early communication should emphasize vision and rationale—why change is necessary and what success looks like (Venus et al., 2019). Mid-implementation (months 6-12) requires tactical support, troubleshooting resources, and responsive adjustments based on feedback. Later stages (months 12-24) need recognition of progress, celebration of wins, and explicit attention to stabilizing new practices as "the way we work now" rather than ongoing change.

Measurement timing shapes conclusions critically. Organizations measuring success at three months may reach very different conclusions than those measuring at twelve months. The research gap—78% of studies capture only single snapshots—means we lack detailed understanding of optimal measurement timing or when deterioration reverses. When evaluating consultant claims or vendor case studies, ask: When were results measured? Were the same people tracked over time? What happened between initial launch and declared success? Were employees who left included in the analysis?

Cultural Context: Best Practices Aren't Universal

The Western Research Bias: Quantified

Oreg and Sverdlik (2025) document a striking limitation in change research: of the 87 studies reviewed, the vast majority were conducted in Western countries, with the largest clusters from the United States (23 studies, 26%)

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of total) and Germany (12 studies, 14%). Only China contributed a substantial non-Western cluster (8 studies, 9%). Combined, US and German studies represent 40% of the entire evidence base, while Asian countries beyond China (Japan, South Korea, Singapore, India combined) contribute just 7%, African countries less than 2%, and Middle Eastern countries approximately 3%.

This means our "evidence-based best practices" rest on a narrow cultural foundation representing roughly 15% of the global population, and claims about universal effectiveness should be viewed cautiously. The geographic concentration may reflect academic infrastructure and publication patterns rather than where change occurs most frequently or consequentially.

How Culture Moderates Change Responses: Quantified Effects

The limited cross-cultural research reveals that cultural dimensions substantially alter which interventions prove effective. Table 5 summarizes these cultural moderation effects with specific percentages.

Meta-analytic evidence from Gonzalez et al. (2023), synthesizing 141 studies with 44,528 employees, shows that national culture moderates relationships between employee personality and change responses:

Power distance (acceptance of hierarchical authority): In high power-distance cultures, relationships between employee personality traits and change outcomes were significantly stronger (ϱ = .28) compared to low power-distance cultures (ϱ = .19), a 47% increase in effect magnitude. This suggests individual differences matter more where questioning authority is less normative—organizations cannot rely as heavily on structural interventions where hierarchical deference is strong.

Uncertainty avoidance (discomfort with ambiguity): Higher uncertainty avoidance amplified relationships between employee characteristics and change outcomes, particularly job satisfaction (ϱ = .31 in high vs. ϱ = .18 in low uncertainty avoidance cultures, a 72% increase) and turnover intentions. This suggests that in high uncertainty-avoidance cultures, individual employee characteristics become more critical determinants of success because organizational interventions provide less psychological comfort.

Long-term orientation: Cultural emphasis on future outcomes versus immediate results altered how employees evaluate change benefits and costs, though effect sizes were smaller (approximately 15-20% moderation) than for power distance and uncertainty avoidance.

Individualism-collectivism: Collectivist cultures showed stronger relationships between team-level change climate and individual responses (ϱ = .41) compared to individualist cultures (ϱ = .28), a 46% increase, suggesting that social contagion and peer influence matter more in collectivist contexts.

Peng et al.'s (2021) meta-analysis of 52 studies found transformational leadership predicted change commitment more strongly in Eastern countries ($\varrho=.58$) than Western countries ($\varrho=.44$), a 32% stronger effect. This suggests that leadership modeling and vision articulation resonate more powerfully in collectivist, high power-distance cultures where leader-follower relationships carry different social meaning.

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Table 5: Cultural Moderation of Change Interventions

Cultural Dimension	Low vs. High	Effect Moderation	Practical Implication
Power Distance (acceptance of hierarchy)	Low PD: Individual personality $\varrho = .19$ High PD: Individual personality $\varrho = .28$	47% stronger effect in high power-distance	 High PD: Individual differences matter more; structural interventions less effective Low PD: Participation highly effective (<i>q</i> = .56) High PD: Participation can backfire (d = -0.42)
Uncertainty Avoidance (discomfort with ambiguity)	Low UA: Job satisfaction $\varrho = .18$ High UA: Job satisfaction $\varrho = .31$	72% stronger effect in high uncertainty-avoidance	High UA: Require clearer timelines, detailed role definitions, explicit acknowledgment of what's uncertain High UA: Change attributes (uncertainty, reversibility) matter most
Individualism-Collectivism (self vs. group orientation)	Individualist: Team climate $\varrho = .28$ Collectivist: Team climate $\varrho = .41$	46% stronger effect in collectivist cultures	 Collectivist: Social contagion stronger; peer influence critical Collectivist: Emphasize team/organizational benefits Individualist: Emphasize personal development opportunities
Leadership Cultural Fit	Western: Transformational leadership $\varrho = .44$ Eastern: Transformational leadership $\varrho = .58$	32% stronger effect in Eastern cultures	Eastern/Collectivist: Transformational vision resonates more powerfully Western: Balance directive with participative approaches Adapt framing: collective harmony vs. individual autonomy

Sources: Gonzalez et al. (2023), Peng et al. (2021), Helpap (2016); geographic distribution from Oreg & Sverdlik (2025) Table 2.

Participation Effectiveness Varies by Culture: The Helpap Findings

One particularly actionable finding involves employee participation in change planning—widely promoted as a best practice in Western change management literature. Research by Helpap (2016) experimentally manipulated

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communication approach (participatory vs. programmatic) and measured responses among individuals varying in power distance orientation. The findings challenge universal participation advocacy:

Individuals higher in power distance orientation responded *less positively* to participatory change communication (d = -0.42) compared to programmatic (top-down) communication. For these individuals, opportunities to voice opinions to management felt uncomfortable or inappropriate rather than empowering. Conversely, individuals lower in power distance orientation showed the expected positive response to participation (d = +0.38).

This interaction effect suggests that participation isn't universally beneficial—its effectiveness depends on cultural fit. In high power-distance cultures, participatory approaches may actually reduce change commitment by violating cultural expectations about appropriate hierarchical relationships.

Practical Implications for Global Organizations

For organizations operating across cultural contexts, these findings (acknowledging they come primarily from correlational studies, though Helpap 2016 used experimental manipulation) suggest:

Assess cultural dimensions explicitly at the local level. Rather than assuming Western-developed interventions transfer universally, evaluate power distance, uncertainty avoidance, individualism-collectivism, and long-term orientation dimensions in each implementation context. Use validated instruments like the GLOBE cultural dimensions scales or the Situations Six framework adapted for cultural assessment.

Adapt participation mechanisms culturally. In high power-distance cultures (where participation showed d = -0.42 negative effects):

- Consider alternative input forms: anonymous feedback systems, small-group discussions with peers rather than management, or engaging respected informal leaders who then convey aggregated perspectives upward
- Frame participation as "providing expertise to inform leadership decisions" rather than "challenging management direction"
- Recognize that silence in meetings may signal respect rather than disengagement

Frame leadership approaches culturally. Transformational leadership shows 32% stronger effects in Eastern cultures:

- Emphasize collective benefits and group harmony in collectivist cultures; highlight individual development in individualist settings
- In high power-distance cultures, leverage leader position and formal authority; in low power-distance cultures, emphasize collaboration and peer influence
- Adapt vision communication to cultural time horizons (long-term orientation)

Use Situation Six diagnostics as cultural complement. Beyond national culture, assess how employees in different locations perceive specific change attributes (adversity, duty, deception, etc.), which may vary substantially even within the same country due to organizational history, industry norms, or regional subcultures.

Budget for cultural adaptation costs. If evidence-based practices show 30-72% moderation across cultures, standardized global change programs will likely underperform locally adapted approaches. Organizations

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should budget 15-25% additional resources for cultural customization of change interventions rather than assuming one-size-fits-all efficiency.

Organizational and Individual Consequences of Change Responses

Organizational Performance Impacts

The relationship between change responses and organizational outcomes has proven more complex than early frameworks suggested. The response *type*, *distribution across employees*, and *timing* matter substantially, not just whether responses are net positive or negative.

Research links employee change responses to multiple performance domains, though practitioners should note that approximately half of change outcome studies examined leadership effects (Oreg & Sverdlik, 2025), creating potential publication bias toward finding leadership matters while other factors receive less attention. Meta-analytic evidence shows positive relationships between change support behaviors and performance outcomes across contexts (Christian et al., 2017), with average corrected correlations of ϱ = .34 between change-supportive behaviors and supervisor-rated performance—a moderate-to-large effect explaining approximately 12% of performance variance.

Importantly, organizations may successfully complete a change initiative based on compliance metrics while failing to achieve intended benefits if responses remain predominantly passive acceptance or disengagement. The activation dimension matters: active proactivity correlates $\varrho = .34$ with performance, while passive acceptance shows substantially weaker relationships ($\varrho = .18$), nearly a 50% reduction in effect size (Christian et al., 2017).

Team-level patterns show even more pronounced effects. A study by de Jong et al. (2023) found that dispersion (variance) in team members' change readiness negatively predicted team performance (β = -.23, explaining approximately 5% of variance), suggesting that uniform commitment matters more than average levels. Teams with consistently moderate readiness (mean = 3.5, SD = 0.4 on 5-point scale) outperformed teams with higher average readiness (mean = 4.0) but greater dispersion (SD = 1.2). This suggests that change champions surrounded by resisters create friction that reduces overall effectiveness—a finding with implications for pilot team composition and staged rollout strategies.

Active resistance may produce better long-term outcomes than passive acceptance when it forces organizations to address legitimate implementation concerns. Oreg et al. (2024) found that change resistance was positively associated with providing change-related feedback (β = .31), whereas change acceptance showed no significant relationship with feedback provision—suggesting resisters contribute valuable input that passive accepters withhold. Organizations that suppress resistance may silence the very voices that could prevent costly implementation failures.

Individual Wellbeing and Stakeholder Impacts

Organizational change exacts individual costs that extend beyond temporary stress. Research (primarily correlational, making causal direction uncertain, though the consistency across studies is suggestive) documents associations between change experiences and employee wellbeing, engagement, and retention across multiple studies (Rafferty & Restubog, 2010; Shin et al., 2012).

The affective dimension of change responses shows particularly strong relationships with wellbeing outcomes. Meta-analysis by Gonzalez et al. (2023) found that negative affectivity toward change correlated ϱ = -.41 with job satisfaction and ϱ = .38 with turnover intentions, effects larger than those for cognitive (ϱ = -.28 with satisfaction) or behavioral (ϱ = -.31 with satisfaction) dimensions. This suggests that how employees *feel* about change predicts wellbeing more powerfully than what they *think* or *do*—yet organizational metrics typically emphasize behavioral compliance over emotional experience.

Importantly, the cognitive-affective-behavioral misalignment creates particular strain. Employees who cognitively understand change rationale but feel threatened, or who behaviorally comply while harboring doubts, report higher emotional exhaustion (β = .34) than those with aligned responses in either direction (Vakola et al., 2021). Response surface analysis confirms that congruence matters: employees whose attitudes match their behaviors show significantly lower stress (β = -.28) than those experiencing misalignment, regardless of whether the alignment is positive or negative. This suggests that forcing compliance without addressing emotions creates wellbeing costs that may not appear in performance metrics until turnover or burnout occurs.

For knowledge workers, disengagement responses undermine discretionary effort essential for innovation and problem-solving. Unlike contexts where compliance with new procedures may suffice (manufacturing, routine transaction processing), knowledge work requires sustained cognitive engagement, creative problem-solving, and voluntary knowledge sharing. Change-induced disengagement in these contexts produces particularly severe performance degradation (estimated at 20-35% reduction in discretionary effort) that standard compliance metrics may not capture until long after formal implementation concludes.

Evidence-Based Organizational Responses: Ranked by Effect Size

The following interventions are organized by meta-analytic effect size where available, enabling practitioners to prioritize investments toward approaches with strongest evidence. **Table 3** provides a comprehensive ranking with cultural moderation considerations.

Effect sizes are presented as correlation coefficients (ϱ) from meta-analyses, with interpretive guidance: ϱ = .10 (small effect, ~1% variance explained), ϱ = .30 (moderate effect, ~9% variance explained), ϱ = .50 (large effect, ~25% variance explained).

Table 3: Evidence-Based Interventions Ranked by Meta-Analytic Effect Size

Rank	Intervention	Effect on Commitment			Cultural Moderation	Implementation Priority
	Participation & Procedural Justice	ρ = .56	Q =44	31%	d = -0.42 in high power-distance contexts	Highest (in low power-distance cultures) Avoid (in high power-distance cultures)

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Rank	Intervention	Effect on Commitment		Variance Explained	Cultural Moderation	Implementation Priority
2	Communication Quality	ρ = .52	<i>Q</i> =38	27%	Moderate: More critical in high uncertainty-avoidance cultures	Highest (universal relevance)
3	Transformational Leadership	ρ = .52	ρ =41	27%	Strong: ϱ = .58 (Eastern) vs44 (Western) 32% stronger in collectivist cultures	High (adapt style to culture)
4	Self-Efficacy & Capability Building	ρ = .47	<i>Q</i> =36	22%	Moderate: Training timing matters more in high uncertainty- avoidance	High (especially for magnitude changes)
5	Ambivalence Support	β = .34 (promotive voice) β = .29 (prohibitive voice)	N/A	~9-11%	Unknown: Only 4 studies total	Medium (experimental; limited evidence base)
6	Individual Difference Selection		,	9%	ŕ	Lower (less controllable than interventions above)

Sources: Rafferty et al. (2013), Fuchs & Prouska (2014), Peng et al. (2021), Gonzalez et al. (2023), Kanitz et al. (2024).

1. Transparent, Stage-Appropriate Communication ($\rho = .52$ with commitment)

As shown in Table 3, communication stands as the intervention with strongest meta-analytic effect on change commitment (ϱ = .52) and substantial negative effect on resistance (ϱ = -.38) (Rafferty et al., 2013). However, effectiveness depends on *what*, *when*, and *how* information is shared, not simply its volume. Communication quality explains approximately 27% of variance in change commitment—among the largest effects in organizational change research.

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Research demonstrates that communication effectiveness varies across change stages, requiring different content and approaches:

Effective communication approaches include:

Launch phase (Weeks 1-8): Vision and rationale

- Addressing the "why" before the "what": Employees respond more positively when they understand strategic rationale before tactical details (Sonenshein & Dholakia, 2012, β = .41 for rationale-first sequencing)
- Acknowledging losses and trade-offs: Overly positive messaging that ignores legitimate concerns reduces credibility ($\beta = -.32$) and increases cynicism (Balogun et al., 2015)
- Emphasizing continuity alongside change: Venus et al. (2019) found that continuity rhetoric (emphasizing what will remain stable) alongside change messaging reduced employee threat perceptions (d = -0.54) and increased support (d = +0.38)

Implementation phase (Months 3-12): Tactical support and reality

- Creating bidirectional feedback loops: Communication should enable upward input with visible evidence that feedback shapes implementation (Fuchs & Prouska, 2014, β = .39 for perceived feedback responsiveness)
- Preparing for the temporal trajectory: Explicitly communicating that responses may worsen before improving (citing the d = -0.25 average decline shown in **Table 4**) helps normalize the experience and maintain trust through the difficult middle period
- Addressing uncertainty transparently: Admitting "we don't know yet" builds more trust ($\beta = .28$) than fabricating false certainty, particularly in high uncertainty-avoidance cultures (Rafferty et al., 2013)

Stabilization phase (Months 12-24): Progress and normalization

- Sustaining communication through months 6-12: The critical period when longitudinal studies show responses deteriorating most—when many organizations reduce communication assuming "everyone knows"
- Celebrating wins and recognizing adaptation effort: Acknowledging the difficulty of the transition period and highlighting progress made
- Shifting from "change" to "how we work": Explicitly messaging that new practices are no longer experimental but permanent operational mode

Cultural adaptations for communication:

- High power-distance cultures: Emphasize authoritative messaging from senior leaders; moderate participatory discussion formats
- High uncertainty-avoidance cultures: Provide more detailed timelines, clearer role definitions, and explicit acknowledgment of what remains uncertain

• Collectivist cultures: Emphasize team and organizational benefits over individual advantages; use group-oriented communication forums

When Microsoft shifted to cloud-first strategy, CEO Satya Nadella emphasized transparent communication about cultural implications before technical details. His messaging acknowledged the difficulty of changing long-held assumptions about software licensing while consistently articulating why cloud transformation served customers and employees long-term. Critically, he sustained communication intensity through year two when many organizations reduce messaging, explicitly acknowledging the performance challenges teams were experiencing and normalizing the learning curve. This approach helped shift employee responses from skepticism toward genuine engagement with identity change, not just technical adoption.

2. Participative Approaches and Procedural Justice ($\rho = .56$ with commitment)

As ranked #1 in Table 3, participation in change planning and implementation shows the strongest metaanalytic effects, correlating ϱ = .56 with change commitment and ϱ = -.44 with resistance in Western research contexts (Fuchs & Prouska, 2014). Participation explains approximately 31% of variance in commitment though this effect is substantially moderated by cultural context (Helpap, 2016).

Procedural justice—the fairness of decision-making processes—often matters more than distributive justice (fairness of outcomes). Employees who perceive transparent, consistent, and participative change processes respond more positively (ϱ = .48) even when personally disadvantaged by changes (Rodell & Colquitt, 2009). This suggests that *how* organizations make change decisions carries nearly as much weight as *what* decisions are made.

Participation mechanisms with empirical support include:

Genuine participation (not performative consultation)

- Early involvement in problem definition: Including employees in diagnosing what needs to change, not just how to implement predetermined solutions ($\beta = .42$ for early vs. late involvement)
- Pilot teams with implementation authority: Giving participants genuine decision rights ($\beta = .38$) rather than advisory-only roles ($\beta = .16$)—threefold reduction in effectiveness for advisory-only participation
- Cross-level design groups: Ensuring front-line employees shape changes affecting their work, not just mid-level managers filtering input

Procedural justice mechanisms

- Transparent decision criteria: Clarifying how input influences decisions and explaining when suggestions cannot be incorporated (Bayraktar, 2019, β = .36 for transparency)
- Consistency across groups: Applying similar processes to different departments/locations rather than ad hoc variation
- Voice with responsiveness: Providing opportunities to express views (β = .23) proves far less effective than voice plus visible response to concerns (β = .44)

Cultural adaptation of participation (critical given Helpap's d = -0.42 negative effect in high power-distance contexts):

- High power-distance cultures:
 - Consider alternative forms: anonymous feedback systems, small-group discussions with peers, engaging respected informal leaders who convey aggregated input upward
 - o Frame as "providing expertise to inform decisions" rather than "challenging direction"
 - o Recognize that silence may signal respect rather than disengagement
- Low power-distance cultures:
 - o Emphasize direct participation, open forums, transparent decision-making
 - o Create expectation that all levels will contribute equally
 - o Promote active debate and constructive disagreement
- Collectivist cultures:
 - o Structure group-based participation rather than individual contribution
 - o Emphasize team delegation over individual voice
 - o Use collective decision-making processes
- 3. Capability Building and Psychological Safety ($\rho = .47$ for self-efficacy)

Ranked #4 in Table 3, employee self-efficacy—confidence in their ability to succeed under new conditions—powerfully predicts change responses. Meta-analysis by Gonzalez et al. (2023) found self-efficacy correlated ϱ = .47 with change commitment and ϱ = .36 with resistance, explaining approximately 22% of variance in commitment. Organizations that invest in capability building before and during change generate more positive responses than those assuming employees will adapt through experience alone.

Effective capability building extends beyond technical training to include psychological preparation for the anticipated performance dip, opportunities to practice new behaviors in low-stakes environments, and creation of peer support networks. Research emphasizes that capability building must begin before change implementation, not as a reaction to emerging problems (timing effect: β = .41 for pre-implementation vs. β = .19 for post-implementation training).

Capability-building approaches with evidence support:

Technical and psychological preparation

- Realistic preview of the temporal trajectory: Preparing employees that months 6-12 may feel most difficult (citing the d = -0.25 average deterioration from Table 4), normalizing struggle as part of learning rather than personal inadequacy
- Phased skill development: Building foundational capabilities before introducing advanced requirements ($\beta = .35$ for phased vs. $\beta = .18$ for simultaneous) (Christian et al., 2017)
- Simulation and safe practice environments: Allowing experimentation without operational consequences (β = .33 for practice opportunities)

Social and peer-based learning

• Peer coaching and communities of practice: Leveraging social learning (β = .38) rather than purely formal training (β = .22)—peer learning shows 73% stronger effects

- Just-in-time learning resources: Providing support when needed in workflow (β = .41), not just in advance training sessions (β = .24)
- Cross-functional learning networks: Connecting employees across units facing similar challenges

Psychological safety cultivation

- Creating space to acknowledge struggles without judgment: Psychological safety for admitting confusion or mistakes correlates β = .44 with change adaptation (Vakola et al., 2023)
- Leadership modeling of vulnerability: Leaders sharing their own learning struggles and mistakes (β =
 .31 for leader vulnerability)
- Celebrating productive failures: Recognizing failures that generate insights rather than punishing all setbacks

When Intuit shifted engineering teams to continuous delivery methodologies, leaders recognized the change demanded not just technical skills but fundamental mindset shifts about risk and quality. They created dedicated practice environments where teams could experiment with new approaches without production consequences, paired teams with coaches who explicitly modeled vulnerability about their own learning ("Here's what I struggled with when learning this..."), and created a "productive failure" recognition program celebrating mistakes that generated important insights. Investment in this psychological preparation alongside technical training accelerated adoption (estimated 40% faster time-to-proficiency) and reduced the stress typically associated with such methodology changes (25% lower reported stress levels at 6-month mark compared to previous methodology transitions).

4. Distributed Leadership Structures ($\varrho = .52$ for transformational leadership)

Ranked #3 in Table 3, leadership quality emerges as a critical predictor of change responses across numerous studies, with approximately half of the studies examining change context focused on leadership (Oreg & Sverdlik, 2025)—reflecting the field's emphasis on this factor but also potential publication bias toward finding leadership matters. Meta-analysis by Peng et al. (2021) confirms that transformational leadership predicts both higher change commitment ($\varrho = .52$) and lower resistance ($\varrho = .41$), with substantially stronger effects in Eastern ($\varrho = .58$, 34% variance) than Western cultures ($\varrho = .44$, 19% variance).

However, effective change leadership involves more than senior executive communication. Research increasingly emphasizes distributed leadership—change championing throughout organizational levels rather than concentrated at the top. Multi-level studies show that direct manager transformational leadership predicts employee change responses (β = .47) more strongly than senior leader behaviors (β = .31), a 52% stronger effect for proximal leadership (Hill et al., 2012).

Leadership approaches supported by research:

Executive-level leadership

- Visible senior commitment: Executive behaviors that demonstrate personal investment (β = .38), not just verbal support (β = .19)—actions speak 2x louder than words (Herold et al., 2008)
- Continuity rhetoric alongside change vision: Emphasizing what remains stable reduces threat (d = -0.54) while maintaining transformation narrative (Venus et al., 2019)

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• Resource allocation demonstrating priority: Dedicating budget, talent, and attention signals genuine commitment versus symbolic support

Middle manager empowerment

- Providing mid-level leaders with resources and authority to address team-specific concerns: Empowered middle managers show β = .44 impact on employee responses vs. β = .21 for those with directive-only roles
- Supporting managers through the challenging 6-12 month period when responses deteriorate: Manager burnout during this period predicts subsequent team disengagement ($\beta = .37$)
- Translating corporate vision into local context: Middle managers who effectively localize abstract change messages increase team commitment ($\beta = .41$)

Peer champion networks

- Identifying respected employees across functions to model engagement and support colleagues: Peer champions show β = .36 impact, nearly equivalent to formal manager influence (Kanitz et al., 2023)
- Distributing across multiple levels and locations rather than concentrating in headquarters or senior ranks
- Providing champions with dedicated time (10-20% role allocation) rather than expecting add-on contribution

Leader vulnerability and learning orientation

- Modeling that uncertainty is acceptable and learning is ongoing (β = .31 for leader learning orientation) (Collins & Restubog, 2021)
- Sharing personal adaptation challenges and how they're being addressed
- Admitting mistakes and course corrections rather than defending all initial decisions

Culturally appropriate leadership styles (critical given 32% effect moderation shown in Table 5):

- Eastern/collectivist cultures: Emphasize collective benefits, group harmony, transformational vision; effects 32% stronger (ϱ = .58 vs. .44)
- High power-distance cultures: Leverage formal authority and position legitimacy; clear directive communication
- Low power-distance cultures: Emphasize collaboration, peer influence, participative approaches
- Long-term orientation cultures: Stress future benefits and sustainable development; accept longer payback periods

Unilever's sustainability transformation provides an example of distributed leadership. Beyond CEO Paul Polman's visible commitment at the executive level, the company created sustainability champions across business units and geographies—not senior executives but respected mid-level managers with peer credibility in local contexts. These champions received 15% dedicated time allocation, resources to run local experiments, and authority to adapt global initiatives to regional market realities. This distributed structure proved essential for translating corporate commitments into operational reality across diverse cultural markets and product categories. Internal data showed that business units with active local champions achieved sustainability targets 18 months faster on average than those relying solely on corporate direction.

5. Supporting Ambivalent Employees as Assets ($\beta = .34$ for promotive voice)

Ranked #5 in Table 3, given that only 4 studies have examined ambivalence despite 25 years since Piderit's (2000) article and 3,500+ citations, practitioners have limited evidence-based guidance. The measurement complexity—requiring separate assessment of positive and negative reactions using Griffin's formula or quadratic approaches rather than single bipolar scales—partially explains this gap.

However, the limited evidence (acknowledging tiny sample size of 4 studies and correlational nature) suggests that rather than trying to eliminate ambivalence by forcing binary commitment, organizations should recognize and leverage it. Kanitz et al. (2024) found ambivalent employees ("torn shapers") provided significantly more promotive voice suggesting improvements (β = .34) and prohibitive voice raising concerns (β = .29) compared to uniformly positive or negative employees—representing 40-50% increases in valuable feedback contribution.

Approaches for engaging ambivalent employees:

Normalizing ambivalence

- Explicitly acknowledge that experiencing both excitement and concern is rational and valuable: "Many
 of you will see both significant benefits and real challenges in this change—that's not confusion, it's
 clear-eyed assessment"
- Avoid forcing premature commitment before employees have information to form nuanced views
- Recognize that ambivalence may signal cognitive sophistication rather than problematic indecision

Creating safe channels for dual perspectives

- Establish forums where employees can voice both enthusiasm and concerns without being labeled "resisters" or "not on board"
- Use structured exercises that explicitly prompt both positive and negative perspectives: "What are three potential benefits you see? What are three legitimate concerns?"
- Train managers to respond to concerns without defensiveness: "Thank you for raising that—what would address that concern?"

Leveraging ambivalent employees for implementation improvement

- Actively seek out "torn shapers" for feedback sessions, pilot teams, and improvement workshops—their dual perspectives surface blind spots ($\beta = .34$ for promotive voice, $\beta = .29$ for prohibitive voice)
- Position them as "critical friends" who support the change while helping refine it
- Create explicit role: "Your job is to help us make this change successful by identifying what could go wrong"

Recognizing ambivalence as potentially adaptive

- Vakola et al. (2021) found daily ambivalence predicted higher adaptivity (β = .27)—employees grappling with complexity may be more flexible than those with rigid positive/negative views
- Ambivalent employees may navigate the temporal deterioration period better by having already processed potential downsides rather than experiencing them as surprise

Measuring ambivalence properly

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- Assess positive and negative reactions separately (5-point scales for each)
- Calculate ambivalence using Griffin's formula: (P + N)/2 |P N|
- Track whether ambivalence decreases over time as employees gain experience (would be expected) or persists (signals ongoing legitimate concerns)

Building Long-Term Change Capability and Resilience

Psychological Contract Recalibration: Addressing Shifting Employment Relationships

Organizational change fundamentally reshapes the psychological contract—the unwritten mutual expectations between employers and employees. Research by Soenen et al. (2017) demonstrates that employees' justice judgments can shift phases during change: they may initially evaluate distributive fairness (outcome allocation), then shift attention to procedural fairness (decision processes) as they assess trustworthiness, then return to distributive fairness once procedures are established. These phase shifts occur rapidly (within weeks) and predict whether employees escalate to behavioral resistance or maintain constructive engagement.

Successful organizations explicitly address psychological contract evolution rather than leaving it implicit. This involves clarifying what employees can expect in the modern employment relationship—not lifetime employment but continuous learning opportunities; not role stability but career development support; not geographic permanence but meaningful work and reasonable work-life integration.

The recalibration requires reciprocal commitments. If organizations expect flexibility and continuous adaptation from employees, they must reciprocate with:

Organizational commitments in the modern psychological contract:

- Investment in capability development: 40-60 hours annually of relevant training and skill building
- Transparent communication about future directions: Quarterly updates on strategic evolution affecting work
- Genuine consideration of individual circumstances: Flexibility in implementation timing for employees facing concurrent life challenges
- Career development even within transformation: Ensuring change creates growth opportunities rather than only threatening established expertise

Employee commitments in exchange:

- Openness to skill development and role evolution
- Engagement with change processes rather than passive resistance
- Constructive voice—raising concerns with solutions rather than complaints alone
- Reasonable timeline for adaptation (acknowledging the 6-12 month difficulty period)

One-sided contract revision—demanding employee flexibility while offering nothing in return—generates the disengagement that undermines change effectiveness. Organizations that explicitly negotiate the new psychological contract reduce change-related turnover by estimated 25-40% (Soenen et al., 2017).

Continuous Learning Systems: Closing the Research-Practice Gap Locally

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Organizations facing ongoing transformation require learning systems that extend beyond discrete change initiatives, treating each change as an opportunity to develop evidence about what works in their specific context. Effective learning systems involve structures for capturing insights from change experiences, mechanisms for sharing knowledge across units, and cultures that treat failures as learning opportunities rather than punishment triggers.

Given that only 7% of studies employ experimental designs and 78% rely on single-snapshot measurement (as noted in the Introduction), organizations can contribute to knowledge by implementing more rigorous evaluation approaches locally:

Elements of effective organizational learning systems:

After-action reviews with temporal tracking

- Structured reflection on what worked, what didn't, and why at multiple time points—particularly at the critical 6-12 month period when responses typically worsen (d = -0.25 decline from Table 4)
- Comparing expected vs. actual timelines: Organizations consistently underestimate by 40-60% the time required for change to stabilize
- Assessing which interventions proved most valuable at which stages
- Avoiding single-point measurement that misses the deterioration-recovery pattern

Cross-initiative knowledge sharing

- Connecting people leading different changes to exchange insights about what works in different cultural contexts, given substantial cultural moderation effects (30-72% across dimensions shown in Table 5)
- Creating searchable database of change approaches tried, contexts, outcomes, and lessons
- Distinguishing evidence from "we've always done it this way"—tracking whether claimed "best practices" actually predict better outcomes

Quasi-experimental approaches where feasible

- Given that experimental designs are rare (7% of studies), organizations can still implement comparison groups: units adopting new practices vs. those continuing current approaches temporarily
- Staggered rollout designs that enable comparison of early vs. late adopters
- Random assignment to different intervention approaches (participatory vs. directive communication) where ethically appropriate
- Comparing outcomes enables stronger causal inference than single-group studies

Addressing self-report limitations

- Supplementing employee surveys (which dominate research) with behavioral metrics: adoption rates, performance data, customer outcomes, quality indicators
- Using multiple informants: employee, manager, peer, and customer perspectives
- Tracking objective outcomes (turnover, absenteeism, error rates) alongside subjective attitudes

Change attribute assessment systematically

- Evaluating magnitude, uncertainty, voluntariness, reversibility, and speed—the understudied content factors (only 12% of studies examine systematically)
- Using Situation Six framework: Having employees rate changes on Duty, Intellect, Adversity, positivity, Negativity, Deception dimensions
- Testing whether attribute modification (reducing uncertainty through clearer planning, increasing voluntariness through choice architecture) improves responses
- Practitioners can use Table 7 (presented below) to systematically assess change attributes

Table 7: Change Attribute Assessment Matrix (Situation Six Application)

Change Attribute	Assessment Questions	Low Score (Easier)	High Score (Harder)	Intervention Implications
Magnitude (disruption to established patterns)	 How extensively does this change core work processes? What percentage of daily activities will be different? 	adjustment (<20% of work	Fundamental transformation (>60% of work affected)	 High Magnitude: • Extended timelines (expect d = -0.25 deterioration) • Intensive capability building (<i>Q</i> = .47) • Phased implementation • Realistic performance dip communication
Uncertainty (clarity of future state)	 How clearly defined is the end state? What percentage of implementation details are known? Are success criteria specified? 	Clear blueprint (>80% defined)	Ambiguous direction (<40% defined)	 High Uncertainty: More frequent communication (ρ = .52) Transparent acknowledgment of unknowns Flexible planning with decision checkpoints Critical in high uncertainty-avoidance cultures (72% moderation)
Voluntariness (degree of choice)	• Can employees opt out?	True voluntary adoption	Mandated/imposed (no real choice)	Low Voluntariness (Imposed):

Change Attribute	Assessment Questions	Low Score (Easier)	High Score (Harder)	Intervention Implications
	• Is adoption genuinely optional? • Are there meaningful alternatives?	(can decline without penalty)		 Emphasize procedural justice (<i>q</i> = .48) Rationale communication critical Acknowledge loss of choice explicitly May require compensatory benefits
Reversibility (ability to undo)	 Can we reverse course if problems emerge? Are pilots structured to enable learning? What is exit cost? 	Easily reversible (low switching costs)	Irreversible commitment (high switching costs)	Low Reversibility: • Extensive piloting before full commitment • Staged rollout with evaluation gates • Higher standards for evidence quality • More conservative timelines
Speed (implementation pace)	What is the implementation timeline? How compressed is the schedule? Is pace driven by necessity or preference?	Gradual over 18-24+ months	Rapid over 3-6 months	High Speed: • Acknowledge compressed timeline increases difficulty • Intensive just-in-time support • Accept performance tradeoffs • Prioritize critical capabilities only
Situation Six Dimensions	Alternative assessment approach			

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Change Attribute	Assessment Questions		High Score (Harder)	Intervention Implications
• Duty (work/effort required)	How demanding is adaptation?		Substantial additional work	High Duty: Capability building, resource provision, workload management
• Adversity (threat/stress)	How threatening does this feel?	Opportunity- focused	Threat/loss-focused	High Adversity: Address threat perceptions, psychological safety, acknowledge losses
Deception (potential betrayal)	How trustworthy is leadership?		Past broken promises	High Deception: Rebuild trust, procedural justice, consistent follow-through

Source: Framework based on Oreg et al. (2020) Situation Six model; percentages from Oreg & Sverdlik (2025).

Composition vs. compilation analysis for teams

- Distinguishing whether team-level success requires uniformly high individual responses (composition) or productive diversity (compilation)
- De Jong et al. (2023) suggests composition matters (uniform commitment predicts team performance,
 β = -.23 for dispersion as shown in Table 2)—testing this locally
- Examining whether heterogeneous teams require different interventions than homogeneous teams

Cultural adaptation testing

 Whether interventions require modification across contexts as suggested by the 30-72% cultural moderation effects

The U.S. Army's After Action Review (AAR) process provides a model for organizational learning with several features worth emulating. AARs occur at every level following exercises or operations, focusing on four questions: (1) What was supposed to happen? (2) What actually happened? (3) Why were there differences? (4) What should be sustained or changed? The process is deliberately rank-neutral—junior personnel can challenge senior leaders' assumptions—prioritizing learning over ego protection. Critically, AARs occur at multiple time points (immediately after, 30 days later, 90 days later), capturing temporal evolution that single-point reviews miss (avoiding the single time-point limitation affecting 78% of research). Units that conduct rigorous multiwave AARs show 30-40% faster capability development in subsequent operations compared to those conducting superficial or single-point reviews.

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Purpose Alignment and Belonging Through Disruption

Research (primarily correlational, limiting causal claims) increasingly links successful change navigation to sense of purpose and belonging. Employees with strong connection to organizational mission and feeling genuine inclusion respond more positively to changes, particularly when changes align with or advance that mission (Mühlemann et al., 2022). Social identity theory suggests that when employees see change as consistent with valued group identity, they experience it as identity-affirming rather than identity-threatening.

Belonging proves particularly important during transitions. Change often disrupts established relationships, teams, and informal networks that provided social support and psychological safety. Organizations that intentionally rebuild belonging during change—creating opportunities for new connections, preserving valued traditions where possible, and acknowledging losses—maintain engagement more effectively than those treating social disruption as incidental collateral damage.

Approaches for maintaining purpose and belonging:

Mission-connected change narratives

- Explicitly linking transformations to core organizational purpose: Venus et al. (2019) found mission-connected framing reduced threat perceptions by d = -0.54
- Using patient stories in healthcare, customer impact in commercial contexts, social outcomes in non-profits to illustrate *why* operational changes matter
- Helping employees see continuity of purpose even when methods change dramatically

Acknowledging what's being lost

- Creating space to grieve disrupted relationships and practices, not just celebrate new beginnings: Huy et al. (2014) found that acknowledging loss reduced subsequent resistance ($\beta = -.38$)
- Ritual closure for ending practices: formal endings for legacy systems, roles, or team configurations
- Validating that loss is real even when change is necessary: "This system served us well for 15 years—
 it's appropriate to acknowledge that even as we move forward"

Rebuilding community through the difficult middle period

- Recognizing that months 6-12 when responses worsen (d = -0.25 decline) is precisely when belonging matters most
- Creating structured opportunities for connection: cross-functional problem-solving sessions, peer learning groups, informal social gatherings
- Particular attention to employees who are ambivalent (who may feel isolated between enthusiastic champions and vocal resisters)

Values consistency in change processes

- Ensuring change processes reflect stated organizational values around respect, inclusion, and integrity:
 Inconsistency between espoused values and change behaviors predicts cynicism (β = .42) (Collins & Restubog, 2021)
- If organization values "transparency," avoid opaque decision-making during change
- If organization values "people first," ensure change doesn't treat employees as expendable resources

Cleveland Clinic maintained purpose alignment during major care delivery restructuring by consistently connecting organizational changes to patient care improvement. Town halls featured patient stories illustrating why care coordination changes mattered—not abstract efficiency arguments but concrete examples of patients falling through coordination gaps. Design teams included patients as full members, not just consultants, ensuring changes reflected patient experience alongside operational concerns. Success metrics emphasized patient outcomes (coordination failures, experience scores) alongside operational efficiency (throughput, cost). This purpose grounding helped clinical staff navigate substantial disruption to established workflows and team structures—internal surveys showed 28% higher change commitment compared to previous restructuring efforts that emphasized efficiency without patient-outcome connection.

Evaluating Change Research and Vendor Claims: A Practitioner Framework

Given the methodological characteristics of the evidence base—only 7% experimental designs, 78% single time-point measurement, 40% from US/German contexts (as shown in Table 5), majority relying on self-reports—practitioners should apply critical evaluation when assessing research claims or consulting proposals. Table 6 provides comprehensive frameworks for this evaluation.

Table 6: Research Design Quality Assessment Framework

Quality Dimension	Gold Standard	Common Practice (% of studies)	Limitation	What to Ask Vendors/Consultants
Causal Inference	Experimental design with random assignment	7% experimental 93% correlational	definitively establish causation vs. correlation	"Was there a comparison group? Were participants randomly assigned or self-selected?"
Temporal Validity	Multi-wave longitudinal tracking same individuals	22% multi- wave 78% single time- point	deterioration pattern (d = -0.25 avg decline from	"When were results measured? Were same people tracked over time? What happened to people who left?"
Data Source	Multiple sources + objective outcomes	Majority self- report only	1	"Is this based solely on employee surveys? Were objective outcomes measured?"

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Quality Dimension	Gold Standard	Common Practice (% of studies)	Limitation	What to Ask Vendors/Consultants
Cultural Generalizability	Multi-country samples with cultural moderators tested	40% from US+Germany <10% from non- Western	Effects vary 30-72% across cultures (see Table 5)	"Where was this tested? Has this been validated in our cultural context?"
Change Attribute Specificity	Systematic examination of magnitude, uncertainty, voluntariness, speed	12% examine content 88% ignore change attributes	Generic approaches miss critical differences	"What type of change was this—imposed or voluntary? High or low uncertainty? Large or small magnitude?"
Sample Representativeness	Random sample from target population	Often self- selected volunteers for pilots	Volunteer bias: Pilots aren't representative	"Were pilot participants volunteers or randomly selected? How did they differ from broader population?"
Publication Bias	Pre-registered studies; null results published	Unknown (file drawer problem)	Studies finding no effect may go unpublished	"Have negative or null results been published for this intervention? What percentage of implementations succeed?"

The following framework provides specific questions to ask:

Temporal Validity Questions

"When was success measured?"

- If case studies claim "successful adoption" measured at 3-6 months, recognize this likely precedes the deterioration period documented in 5 of 6 longitudinal studies (d = -0.25 average decline by 12 months shown in Table 4)
- Ask whether measurement occurred at peak enthusiasm (weeks 4-12) or after the implementation reality sets in (months 6-18 per)
- Request multi-wave data: "What did responses look like at 3, 6, 12, and 18 months?"

"Were the same people tracked over time?"

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- Cross-sectional comparison (different people at each time point) may reflect survivorship bias—people who left or disengaged are missing from later measurements
- Longitudinal tracking (same individuals followed over time) provides more accurate trajectory
- Caldwell (2011) showed improvement using cross-sectional design while studies tracking same people found deterioration—design choice fundamentally shapes conclusions

"What happened to people who left during the change?"

- Change-related turnover removes dissatisfied voices from satisfaction surveys
- Ask whether departed employees are included in success calculations
- 10-15% turnover during major change can artificially inflate remaining employee satisfaction by 20-30 percentage points

Cultural Generalizability Questions

"Where was this research conducted or tested?"

- If evidence comes exclusively from US/German contexts (40% of studies as shown in Table 5), recognize that effects may be 30-72% different in other cultural contexts
- Participation approaches showing ϱ = .56 effects in low power-distance cultures demonstrated d = -0.42 *negative* effects in high power-distance contexts
- Leadership effects 32% stronger in Eastern (ϱ = .58) vs. Western cultures (ϱ = .44)

"What are the power distance and uncertainty avoidance characteristics of our context vs. the study context?"

- Use validated cultural assessment (GLOBE dimensions, Hofstede indices) for your specific locations
- High power-distance contexts: expect individual differences to matter more (47% stronger effects per Table 5), participation to work less well
- High uncertainty-avoidance contexts: expect employee characteristics to matter more (72% stronger effects), require more structured change approaches

"Has this intervention been tested across diverse cultural contexts?"

- Single-context studies provide weaker generalizability than multi-country research
- Prefer meta-analyses examining cultural moderators (Gonzalez et al., 2023; Peng et al., 2021 from Table 3) over single-site case studies

Methodological Rigor Questions

"Was there a comparison group?"

- Without comparison group, cannot distinguish whether outcomes result from intervention or would have occurred anyway
- Only 7% of change studies use experimental designs—most claims rest on weaker correlational evidence
- Ask: "What would have happened without this intervention?"

"Were participants randomly assigned or self-selected?"

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- Random assignment (rare in change research) enables causal claims
- Self-selection (voluntary pilot participants) creates bias—volunteers differ systematically from broader population
- Self-selected pilot success may not generalize to mandatory enterprise-wide rollout

"Is this correlational evidence being presented as causal?"

- Most change research (93%) is correlational—associations don't prove causation
- Legitimate: "Communication quality correlates with change commitment ($\varrho = .52$)"
- Overreach: "Improving communication causes commitment to increase"
- Third variables (e.g., organizational culture) may explain both communication quality and commitment

Data Source Questions

"Is this based solely on employee self-reports?"

- Self-reports dominate change research but have known limitations: social desirability bias, commonmethod variance
- Strongest evidence combines self-reports with behavioral data (adoption rates, performance metrics) and multiple informants (employees, managers, customers)
- Single-source self-reports may inflate correlations by 20-30% due to method bias

"Who measured the outcomes?"

- Consultant-measured success in their own intervention creates conflict of interest
- Independent evaluation provides more credible evidence
- Best: Combination of internal metrics team and external evaluation

"Were objective or subjective outcomes measured?"

- Objective: Adoption rates, performance metrics, error rates, customer outcomes, financial results
- Subjective: Employee satisfaction, perceived effectiveness, self-reported behavior change
- Subjective measures are valuable but should be complemented with objective indicators

Change Attribute Specificity Questions

"What type of change was this—imposed or voluntary? High or low uncertainty? Large or small magnitude?"

- Generic "change management" approaches may miss critical differences between change types
- Evidence for voluntary adoption of new tool \neq evidence for imposed restructuring eliminating jobs
- Only 12% of studies systematically examine change attributes despite their practical importance (as shown in Table 2)
- Use Table 7 to assess whether the research matches your change attributes

"Does this intervention match our specific change attributes?"

 Communication timing that works for low-uncertainty changes may be inadequate for high-uncertainty transformations

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- Participation approaches effective for voluntary changes may be insufficient for imposed changes requiring legitimacy building
- Capability-building needs differ dramatically between low-magnitude (new process) and high-magnitude (business model transformation) changes

Effect Size and Practical Significance Questions

"What is the effect size, not just statistical significance?"

- Statistical significance (p < .05) doesn't indicate practical importance
- Effect sizes indicate practical magnitude: $\varrho = .10$ (small, 1% variance), $\varrho = .30$ (moderate, 9% variance), $\varrho = .50$ (large, 25% variance)
- Communication at $\rho = .52$ explains 27% of commitment variance—highly meaningful
- Minor intervention at $\varrho = .12$ explains 1.4% of variance—statistically significant but trivial practically

Based on meta-analytic evidence in Table 3, interventions rank:

- 1. Communication quality: $\varrho = .52$ with commitment (strongest effect)
- 2. Participation/procedural justice: $\varrho = .56$ with commitment (strongest, but culturally moderated)
- 3. Transformational leadership: $\varrho = .52$ with commitment (strong, varies by culture)
- 4. Self-efficacy/capability building: $\varrho = .47$ with commitment
- 5. Individual personality: $\varrho = .31$ with outcomes (moderate, less controllable)

This ranking helps prioritize where to invest resources—communication and participation show strongest effects where culturally appropriate.

Composition vs. Compilation Questions (for team-level interventions)

"Does this require uniformly high individual responses or productive diversity?"

- Composition assumption: All team members need high readiness (de Jong et al., 2023 suggests this for change—team readiness dispersion predicts β = -.23 lower performance per **Table 2**)
- Compilation assumption: Diversity of perspectives valuable (may apply for innovation but not established for change responses)
- Implications: Composition logic suggests addressing pockets of resistance; compilation logic suggests leveraging diverse perspectives

See Appendix A, for a comprehensive practical checklist that integrates all of the frameworks presented in this article.

Conclusion

The evolution from binary "support versus resistance" frameworks toward multidimensional models of change responses represents more than academic refinement—it offers practitioners more sophisticated tools for navigating organizational transformation while acknowledging important boundaries of current evidence. Several insights deserve emphasis alongside appropriate methodological caveats.

[&]quot;How does this compare to other interventions?"

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Response activation matters as much as valence. Passive acceptance and active proactivity both register as "positive" in traditional metrics but produce vastly different organizational outcomes (ϱ = .34 correlation between active support behaviors and performance vs. ϱ = .18 for passive acceptance). Organizations should develop metrics and management approaches that distinguish response types, not just measure net positivity. The silent disengagement that receives little research attention (fewest studies despite being common) likely undermines more transformations than the active resistance dominating change management literature. However, the limited research base on disengagement (correlational studies with single time-point measurement) means we have suggestive rather than definitive evidence about its consequences.

Expect responses to worsen during the first year, though recognize evidence limitations. As quantified in Table 4, five of six longitudinal studies show that change commitment and overall response favorability decline by an average of d = -0.25 standard deviations between launch and 12 months later. However, these studies measured only two or three time points (preventing detailed understanding of when deterioration begins or whether it reverses), relied on self-reports (which may not capture actual behavior), and represent correlational designs (limiting causal claims about whether time itself causes deterioration). Despite these limitations, the pattern's consistency across diverse organizational contexts suggests practitioners should plan for this temporal trajectory: sustained support through the difficult middle period (months 6-12), realistic timeline communication, and stage-appropriate interventions rather than front-loaded resources.

Ambivalence signals valuable perspective, but evidence is extremely limited. Despite 3,500 citations of Piderit's (2000) seminal work, only 4 studies have properly measured ambivalence toward change—representing perhaps the most extreme research-practice gap (0.11% of citation impact yielding empirical studies). The tiny evidence base (acknowledging both small sample and correlational nature per Table 3) suggests ambivalent employees—those experiencing both positive and negative responses—provide particularly valuable feedback through promotive voice (β = .34) and prohibitive voice (β = .29). Rather than demanding binary commitment, creating space for dual perspectives may surface implementation-critical insights. However, practitioners should recognize this recommendation rests on exceptionally thin empirical foundation requiring local testing rather than confident generalization.

Cultural context determines what works—but evidence comes overwhelmingly from Western contexts. As shown in Table 5, nearly all change research originates from Western countries (26% US, 14% German = 40% from just two countries), yet the limited cross-cultural evidence shows substantial moderation. Cultural dimensions alter intervention effectiveness by 30-72%: participation mechanisms effective in low power-distance cultures show negative effects (d = -0.42) in high power-distance settings; leadership styles that work in individualist cultures ($\varrho = .44$) require adaptation for collectivist contexts ($\varrho = .58$, 32% stronger). "Best practices" deserve critical evaluation rather than universal application, though practitioners should note that cross-cultural moderation evidence itself comes from limited studies requiring careful generalization.

Change attributes deserve more attention than they receive. As illustrated in Table 2, researchers have focused heavily on individual characteristics (22% of studies) and organizational processes (31% of studies) while giving minimal attention to change content—only 12% of studies systematically examine magnitude, uncertainty, voluntariness, reversibility, or speed. These attributes may be more controllable than personality yet receive disproportionately little empirical attention. Table 7 provides a practical tool for diagnosing which attributes of the change situation drive negative responses—enabling targeted interventions addressing specific perceptions (adversity, deception, duty) rather than generic change management programs. However, this framework has minimal empirical validation (applied in 2 studies), requiring cautious adoption.

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Understand and communicate evidence boundaries transparently. As detailed in Table 6, most change research is correlational (93% of studies, limiting causal claims), measures single snapshots (78% of studies, missing temporal dynamics), relies on employee self-reports (majority of studies, subject to bias), and comes from Western contexts (40% from US/Germany alone, limiting generalizability). These aren't fatal flaws but characteristics practitioners should consider when evaluating research claims, vendor proposals, and internal assessment data. When consultants claim "our intervention increased commitment by X%," ask about comparison groups (only 7% of studies use experimental designs), measurement timing (early success may precede documented deterioration), cultural context (effects vary 30-72% across cultures), and data sources (self-reports vs. behavioral outcomes).

Intervention effects rank in magnitude (enabling resource prioritization as shown in Table 3):

- 1. Communication quality ($\varrho = .52$, explaining 27% of commitment variance)
- 2. Participation/procedural justice (ϱ = .56, 31% variance, but d = -0.42 in high power-distance contexts)
- 3. Transformational leadership (ϱ = .52, 27% variance, 32% stronger in Eastern cultures)
- 4. Self-efficacy/capability building ($\varrho = .47, 22\%$ variance)
- 5. Individual personality traits ($\varrho = .31, 9\%$ variance, less controllable)

This ranking suggests prioritizing communication and participation investments where culturally appropriate, though recognizing these effect sizes come from meta-analyses themselves subject to publication bias and methodological limitations.

Sustainable change capability requires systemic investment. This includes psychological contract recalibration that acknowledges changing employment realities while demonstrating reciprocal commitment (reducing change-related turnover by estimated 25-40%), learning systems that capture insights about temporal trajectories and cultural adaptation through multi-wave measurement and quasi-experimental designs, and purpose alignment that connects transformation to mission rather than purely operational necessity (reducing threat perceptions by d = -0.54).

Organizations can contribute to knowledge by implementing more rigorous evaluation:

- Multi-wave measurement tracking same individuals through 12-18 months (capturing temporal patterns)
- Quasi-experimental comparison groups where feasible (strengthening causal inference)
- Multiple data sources beyond self-reports (behavioral metrics, multiple informants, objective outcomes)
- Systematic change attribute assessment using Table 7 (magnitude, uncertainty, voluntariness)
- Composition vs. compilation analysis for teams (testing whether uniform or diverse readiness predicts success per Table 2)
- Cultural adaptation testing (whether interventions require modification across contexts per Table 5)

Table 8 provides a comprehensive practical checklist integrating all frameworks presented in this article to support systematic change planning and evaluation.

For individual employees navigating change, research suggests that proactive engagement serves personal interests better than passive acceptance or disengagement, and that constructively voiced concerns—including

ambivalent perspectives—contribute more value than silent compliance (Oreg et al., 2024). The organizations best positioned for ongoing transformation create conditions where such proactivity and constructive challenge are welcomed rather than punished, though limited experimental evidence prevents definitive claims about whether encouraging voice *causes* better outcomes or whether better organizations simply tolerate voice more readily.

The field of organizational change research has matured substantially, yet significant empirical gaps remain—particularly regarding cultural context beyond Western samples, temporal dynamics beyond year one, the psychological experience and consequences of ambivalence, the prevalence and impacts of disengagement, change attributes as predictors, experimental evidence enabling causal claims, and multi-source measurement beyond self-reports. Practitioners should engage emerging research while recognizing that local context, organizational culture, and specific change characteristics will substantially influence what approaches prove effective. The framework is increasingly sophisticated; the art lies in thoughtful adaptation to specific circumstances, realistic timeline expectations based on longitudinal evidence, cultural awareness informed by local assessment, critical evaluation of evidence quality and boundaries, and recognition that correlation does not establish causation without experimental control.

Most importantly, practitioners should treat research evidence as informing rather than dictating decisions—testing locally whether documented patterns hold in their specific context, measuring rigorously at multiple time points, and contributing to knowledge by sharing what works and doesn't work in their circumstances. The gap between 3,500 citations and 4 empirical studies on ambivalence illustrates how much remains unknown despite extensive theoretical discussion. Organizations willing to implement thoughtful evaluation of their change initiatives can generate practical knowledge filling critical gaps while improving their own change effectiveness.

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Appendix A: Practical Change Assessment Checklist

Use this checklist before launching major change initiatives:

A. CHANGE ATTRIBUTE ASSESSMENT (Address most controllable factors first)

Attribute	Our Change	Risk Level	Mitigation Strategy
Magnitude (% of work affected)	□ <20% □ 20-40% □ 40-60% □ >60%	Low / Med / High	□ Extended timeline□ Phased rollout □ Performance dip communication
Uncertainty (% undefined)	□ <20% □ 20-40% □ 40-60% □ >60%	Low / Med / High	□ Transparent unknowns □ Frequent updates□ Flexible planning
Voluntariness	*	Low / Med / High	□ Emphasize rationale □ Procedural justice□ Acknowledge loss of choice
Speed (implementation months)	□ 18+ □ 12-18 □ 6-12 □ <6	Low / Med / High	□ Realistic timeline□ Just-in-time support □ Intensive capability building
Reversibility		Low / Med / High	□ Extensive piloting□ Staged rollout□ Higher evidence standards

Risk Score: Count High ratings: _____ / 5

- 0-1: Lower risk change
- 2-3: Moderate risk; standard interventions likely sufficient
- 4-5: High risk; requires intensive intervention and extended timelines

B. CULTURAL CONTEXT ASSESSMENT

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Dimension	Our Context	Intervention Adaptation Required
Power Distance	$\parallel \parallel \parallel \parallel \perp \cap W \parallel \parallel \parallel \parallel$	If HIGH: Avoid standard participation (can backfire, $d = -0.42$) Use anonymous feedback, peer discussion, informal leaders Leverage formal authority and clear directive communication If LOW: Emphasize participation ($\varrho = .56$) Transparent co-creation processes
Uncertainty Avoidance	Medium □	If HIGH:□ Provide detailed timelines and role definitions□ Explicitly acknowledge what's uncertain□ Structure and procedures matter moreIf LOW:□ Flexible, adaptive approach acceptable
Individualism- Collectivism	C 11 .:	If COLLECTIVIST:□ Emphasize team/organizational benefits□ Leverage peer influence and social networks□ Group-based participationIf INDIVIDUALIST:□ Emphasize personal development opportunities□ Individual participation and voice

Cultural Adaptation	Budget: \square Added	15-25% resources for	or customization	

C. INTERVENTION SELECTION (Ranked by effect size)

Intervention	Planned	Budget Allocated	Cultural Fit Verified	Timeline
1. Communication Quality (ϱ = .52)	□ Yes	\$	□ Yes	Ongoing
- Stage-appropriate messaging				
- Rationale before tactics				
- Bidirectional feedback loops				
- Sustained through months 6-18				
2. Participation (ϱ = .56 if culturally appropriate)	□ Yes	\$	□ Yes	Months 0-6
- Early involvement in problem definition				
- Genuine decision authority (not advisory- only)				

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Intervention	Planned	Budget Allocated	Cultural Fit Verified	Timeline
- Cultural adaptation completed				
3. Leadership (q = .52, culturally variable)	□ Yes	\$	□ Yes	Ongoing
- Executive visible commitment				
- Middle manager empowerment				
- Peer champion network				
- Cultural style adaptation				
4. Capability Building (<i>Q</i> = .47)	□ Yes	\$	□ Yes	Months 0- 12
- Pre-implementation skill development				
- Psychological preparation for dip				
- Peer coaching and communities				
- Just-in-time support (months 6-12)				
5. Procedural Justice (ρ = .48)	□ Yes	\$	□ Yes	Ongoing
- Transparent decision criteria				
- Consistency across groups				
- Voice with visible responsiveness				

Resource Allocation Check:

- ☐ 30-40% of budget allocated to months 6-18 (not just launch)
- ☐ Communication resources sustained throughout (not front-loaded)
- Support peaks during expected deterioration period

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D. MEASUREMENT STRATEGY

Element	Planned	Completed
Multi-Wave Longitudinal (same people)		
- Baseline (before launch)		
- Month 3		
- Month 6-9 (critical period)		
- Month 12 (expected dip bottom)		
- Month 18 (stabilization check)		
Multiple Data Sources		
- Employee surveys (self-report)		
- Manager assessments		
- Behavioral metrics (adoption rates, usage)		
- Performance outcomes (productivity, quality, errors)		
- Turnover and absenteeism		
- Customer/stakeholder outcomes		
Track Departures		
- Exit interviews for change-related leaving		
- Include departed employees in calculations (avoid survivorship bias)		
Response Type Assessment		
- Measure both valence (positive/negative) AND activation (active/passive)		
- Distinguish proactivity, acceptance, resistance, disengagement		
Comparison Group (if feasible)		

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Element	Planned	Completed
- Units/teams not yet implementing change		
- Staggered rollout enabling before/after comparison		

Measurement Red Flags to Avoid:

- Single measurement at 3 months only (misses deterioration)
- Survey-only data (method bias)
- Excluding departed employees (survivorship bias)
- \[
 \sum \text{No comparison group (can't isolate change effects)}
 \]

E. TIMELINE AND EXPECTATION SETTING

Checkpoint	Planned Timeline	Reality Check
Launch	Month	☐ Communicated that responses may worsen months 6-12
Initial enthusiasm phase	Months 0-3	☐ Avoided declaring premature success
Reality shock emerging	Months 3-6	☐ Troubleshooting resources activated
Peak difficulty period	Months 6-12	☐ Peak support resources deployed☐ Normalized the dip☐ Leadership visible and engaged
Potential stabilization	Months 12-18	☐ Measured whether deterioration reversed
New normal established	Months 18-24+	☐ Shifted messaging from "change" to "how we work"

Timeline Adjustment:

• Original estimate: ____ months

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•	Adjusted for 40-60% typical underestimation: months
•	Adjusted for change attributes (magnitude, uncertainty, speed): months
•	Final realistic timeline: months

F. LEARNING AND KNOWLEDGE CONTRIBUTION

Our organization will contribute to change knowledge by:

Activity	Planned	Completed
Quasi-Experimental Design		
- Staggered rollout creating natural comparison		
- Random assignment to different approaches (if ethical)		
Change Attribute Investigation		
- Systematic assessment of magnitude, uncertainty, voluntariness, speed		
- Testing whether modifying attributes improves responses		
Cultural Adaptation Testing		
- Measuring whether adapted interventions outperform standardized		
- Quantifying cultural moderation in our context		
Composition vs. Compilation		
- Testing whether uniform or diverse team readiness predicts success		
After-Action Reviews (multi-wave)		
- Immediately after major milestones		
- 30 days later		
- 90 days later		
- 180 days later		

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Activity	Planned	Completed
Knowledge Sharing		
- Internal database of what worked/didn't work		
- Cross-initiative learning sessions		
- External publication/presentation (if appropriate)		
FINAL READINESS ASSESSMENT:		
Total items checked: /		
• 90-100%: Well-prepared; proceed with confidence		
• 75-89%: Good preparation; address gaps before launch		
• 60-74%: Moderate preparation; significant gaps remain		
• <60%: High risk; defer launch until better prepared		
Primary Gaps to Address Before Launch:		
1. —		
2.		
3.		
Sign-off:		
Change Leader:		ate:
Executive Sponsor:	D	ate: